

TEAK

ONE OF THE WORLD'S
GREAT TIMBERS

Teak (*Tectona Grandis*) is one of the world's best known and most valuable tropical hard wood timbers.

Because of its unique natural oils, Teak is resistant to termites, seawater and harsh weather conditions. Teak has a beautiful grain and colour and is used for high value products, including the decking and interior of luxury yachts, fine furniture, flooring and fittings for expensive homes and buildings and other high-value items.



The future supply of Teak will be from plantations with trees that are grown and harvested sustainably following environmentally friendly guidelines.



Global demand for Teak timber far exceeds supply. Teak from natural and old growth forests is now rapidly running out or banned from harvesting.



Plantation-grown Teak is currently meeting less than 5% of world demand.

Teak log and sawn timber prices have risen an average of 5.5% annually over the past 30 years. (International Tropical Timber Organisation www.ITTO.int)

The Offer

- Future Forests (Fiji) Limited is offering to the public, up to:
 - 6.125 million Ordinary Shares at \$0.80, or;
 - 6.125 million Converting Notes at \$1.00 with 7.5% coupon for 5 years. Notes automatically convert to Shares after 5 years.
- Investors may apply for a minimum of \$200 worth of Shares or Notes.
- The Offer is open from 21st September to 28th October 2011.

If you are interested in the Offer of Shares and Notes by Future Forests (Fiji) Limited, please read the Prospectus. The Prospectus contains detailed information on the Company, the offer of Shares and Notes, and contains the relevant application forms.

For a copy of the Prospectus, available also online, or if you have questions regarding the Offer, please contact the Issue Manager, Kontiki Stockbroking Ltd, at:

FNPF Boulevard, Level 4 Plaza 1, 33 Ellery Street, Suva, Fiji
T +679 3307284 E infodesk@kontiki.com.fj W kontikicapital.com

INFORMATION BROCHURE ON THE PUBLIC OFFERING OF SHARES AND NOTES IN FUTURE FORESTS (FIJI) LTD

INVEST IN TEAK INVEST IN YOUR FUTURE INVEST IN FUTURE FORESTS FIJI





“The Directors of Future Forests Fiji join me in commending this investment opportunity to you, and I look forward to welcoming you as a shareholder and owner of Future Forests Fiji.”

Kaliopate Tavola
Chairman

Why invest in Future Forests (Fiji) Ltd

- Global Teak supply currently meets only 5% of global demand for Teak.
- Projected Internal Rate of Return of 20% on sawn timber.
- Invest at a significant 26% discount to valuation.
- Continued forecast growth in global Teak prices expected to fuel long-term returns (5.5% annual growth in global Teak prices over the last 30 years).
- Strong potential capital growth returns starting in year 1 from a steadily growing and renewable natural resource.
- Investment diversification into the only agro-industry company to be listed on the SPSE.
- Extensive expertise and resources of Teak developed in-house, built on over 70 years of Teak growth in Fiji.
- Invest in Ordinary Shares at \$0.80 or Converting Notes at \$1.00.
 - 7.5% coupon for 5 years for Converting Notes.
 - Strong potential Share dividends from 2017 onwards.
 - No tax on Share dividends for companies listed on the SPSE.

THE COMPANY

Future Forests (Fiji) Ltd

is a Fiji-incorporated company focused on the sustainable, large-scale planting and harvest of one of the world's great hardwood timbers - Teak (*Tectona Grandis*).

Established in 2005, Future Forests (Fiji) Ltd has since invested considerable funds and planted over 140,000 Teak trees on freehold and leased land, in the Province of Ra, Viti Levu, Fiji.

Achievements since Establishment

Over the past six years, the Company has strategically laid a solid foundation for Growth. This work has been supported by a passionate and committed group of 47 private investors from Fiji and abroad. The Company's achievements include:

1. Planted over 140,000 Teak trees.
2. Built the largest commercial timber nursery in Fiji with a capacity of 400,000 seedlings per annum.
3. Acquired over 272 acres (109 hectares) free hold land, 137 acres (55 hectares) leasehold and finalizing negotiations on 770 acres (308 hectares) leasehold land.
4. Conducted a most comprehensive analysis of the history and growth patterns of old growth Teak in Fiji.
5. Conducted numerous growth trials around Viti Levu.
6. Produced comprehensive proprietary silviculture manuals for teak plantation development.
7. Identified and developed improved Teak genetics and seed sources.
8. Received a significant financial grant from the Australian Government funded AusAID Enterprise Challenge Fund.
9. Attracted shareholders from Fiji, Australia, Belgium, Canada, Germany, Italy, Mauritius, the Netherlands, New Zealand, South Africa, the United Kingdom and the USA.



Our vision is to be a dynamic, internationally recognised and environmentally responsible plantation company in Fiji, that consistently produces high quality Teak to maximise shareholders' value.

Roderic Evers
Managing Director

The Company's Next Phase of Growth - The Utilisation of Raised Funds

Future Forest (Fiji) Ltd (FFF) is now ready to embark on a phase of 'Rapid Expansion'. The public offer and subsequent planned listing on the South Pacific Stock Exchange (SPSE) signal the beginning of the next stage of the Company's evolution. FFF plans to utilise its raised funds to:

- Continuously expand plantations by planting over 900,000 trees by 2015.
- Acquire additional large suitable lands (freehold and leasehold) for plantation development throughout Fiji.
- Increase outputs from the Company's nursery facility.
- Improve genetic material from domestic and international sources.
- Commence the first phase of thinning of initial plantings.
- Diversify into other exotic timbers like Sandalwood.
- Commence down-stream timber processing, including milling and joinery.
- Develop carbon trading revenues.
- Complete Sustainable Forestry Certification (FSC certification).
- Research additional short-term revenue potential such as agro-forestry and pastoral-forestry.



Photo: 4 year old Teak, 15m height, 20cm DBH.

The Company is focused on maximising production, yields and returns to shareholders. At the same time, Future Forests (Fiji) Ltd aims to be a fully integrated company at the forefront of sustainable forestry management internationally, and the emerging new environmental order.

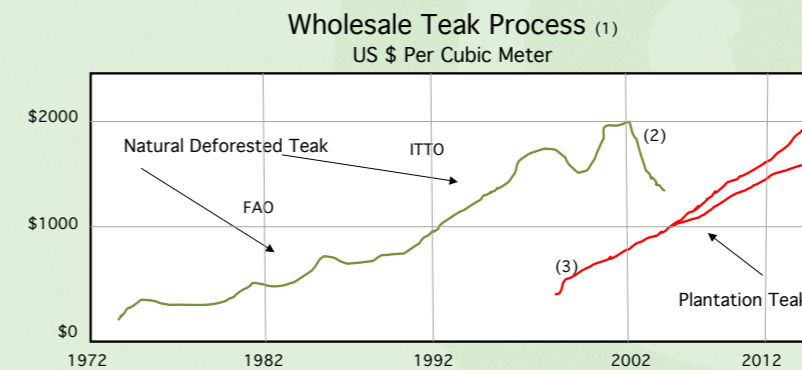


Chart notes Teak pricing, comparing supply of Natural Teak with Plantation Teak.

- (1) Source International Tropical Organisation (www.itto.int), FAO (www.fao.org) and PMG analysis.
- (2) Drop in deforested teak price is related to political situation in Myanmar and international laws against deforestation.
- (3) Plantation prices have increased steadily in the last five years and projected long term annual growth is 5.5% to 7%.

